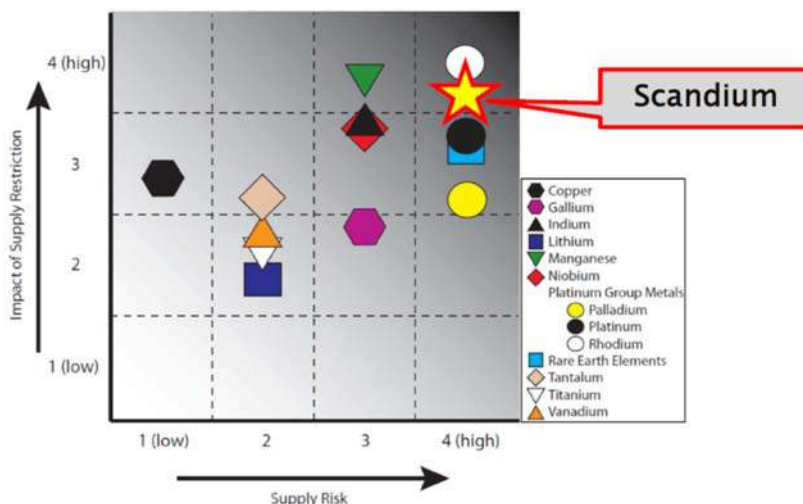


Corporate Highlights & Objectives

- ⇒ **Strong Management and Advisory Team:** strong track record of identifying high-potential early stage projects for low-cost development to maximize investors returns.
- ⇒ **Immediate High-Impact Targets:** drill-ready gold, copper-zinc and scandium-niobium-tantalum deposit opportunities.
- ⇒ **Clean Tech is our Target:** scandium-niobium are going to be important contributors to aerospace and automotive platform light-weighting and to green energy technologies (Fuel Cells).
- ⇒ **Copper Use for Greening of the Transportation Sector is projected to Increase Significantly:** you need 80 lbs. of copper for every electric car, more for electric transport vehicles.
- ⇒ **Imperial is a Project Aggregator:** able to spin-out advanced projects and realize important shareholder returns as they develop.
- ⇒ **Seek Strategic Partnerships:** to provide a sustainable and assured long-term source of scandium, niobium and copper for commercial and defense needs.

“Technology metal use, namely for scandium, in next-generation lightweight aluminum alloys will replace conventional metals for the aerospace, automotive and defense industries. Their use is projected to increase substantially in the near future...Imperial wants to be the supply leader in this area.”

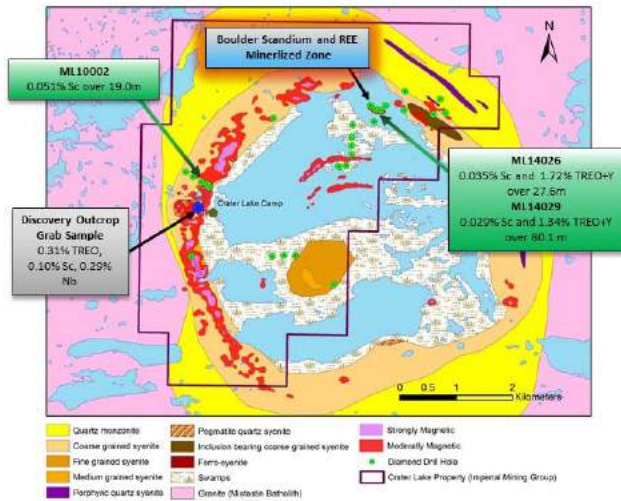


Material Criticality Matrix— from *Minerals, Critical Minerals and the U.S. Economy, 2008*

Of the 5 Critical Elements identified by the US

- The Trump Administration considers Scandium (Sc) as one of the most critical elements (2018).
- As an alloy with aluminum, it nears the tensile strength of steel.
- Sc is a grain refiner and strengthener of aluminum alloys.
- ScAl remains flexible at Mach 2 or greater (MiG edge).

CRATER LAKE SCANDIUM, PROJECT COMPILATION



Crater Lake Compilation Map, Québec

Crater Lake—Our Québec Flagship

Magnetometer surveys have identified a **6-km diameter**, concentric, high-intensity magnetic anomaly related to a layered alkali intrusive complex.

Mineralization is associated with a magnetite-iron olivine bearing syenite horizon at the northern and northwestern sectors of the complex.

Diamond drilling has defined the Boulder Zone scandium deposit, **grading 350 g/t Sc₂O₃ over 250 m of strike length and 150 m down-dip**. Remains open in all directions.

Strong till and bedrock scandium and niobium anomalies grading **400 to 1,600 g/t Sc** and between **0.20 to 1.4% Nb**, respectively, have been identified. These additional targets have not been fully investigated and constitute substantially higher grades resources.

Sc-bearing mineralization can be mined via open-pit and concentrated on-site by low-cost magnetic separation methods.

The commercial aerospace, green energy, automotive and defense industries will benefit substantially from the enhanced and secure supply availability of scandium for Scandium-Aluminum alloys.

Québec's Advantage

Rated in Top 5% of world's favourable mining jurisdictions by the Fraser Institute.

Project is in James Bay-Northeastern Québec Agreement lands where the protocol for securing work and environmental permits is entrenched and transparent.

Property is located in Québec's "Plan Nord 2035" initiative area whereby **\$50 billion is earmarked for sustainable economic development of resource projects**.

Crater Lake to Schefferville access road will open up highly prospective land for additional mineral resource development in Québec, particularly for Direct Shipping (DSO) Iron ore deposits.

Imperial's proposed processing facility in Québec, will be a significant catalyst for creating Scandium Master Alloy production synergies with Québec's aluminum industry.

The majority of Canada's aluminum metal production capacity resides in Québec due to low commercial electricity rates (\$0.03 to \$0.05 per kWh).

Imperial will establish market dominance by offering low price, high-quality scandium than is currently available in the spot market (**\$US3,700/kg**).

Gold and Copper-Zinc Projects

Gold

The Opawica Gold project is in the lucrative South Chibougamau area.

Historical deposit production grades in the 8-10 g/t Au (Joe Mann Mine) typify the region.

Projects show consistent, high gold grades up to 50.5 g/t over 2.1m and 87.7 g/t over 1.5m.

Gold structures are open to the west for 2.0 km and below 100 m depth.

Copper-Zinc

High copper-zinc potential on its Carheil and Brouillan projects, south of the past-producing Selbaie Mine (53Mt @ 1.7% Zn, 1.0% Cu, 40.7 g/t Ag in Open Pit).

Properties host a 2.0Mt Zn-Ag deposit (AG1) west of the recently discovered (2014) B26 Zn-Cu-Ag-Au deposit. Open to further resource expansion.

Geophysics (2018) has traced the base metal horizon for an additional 4 km to the west of the AG1: little exploration undertaken in this favourable area.

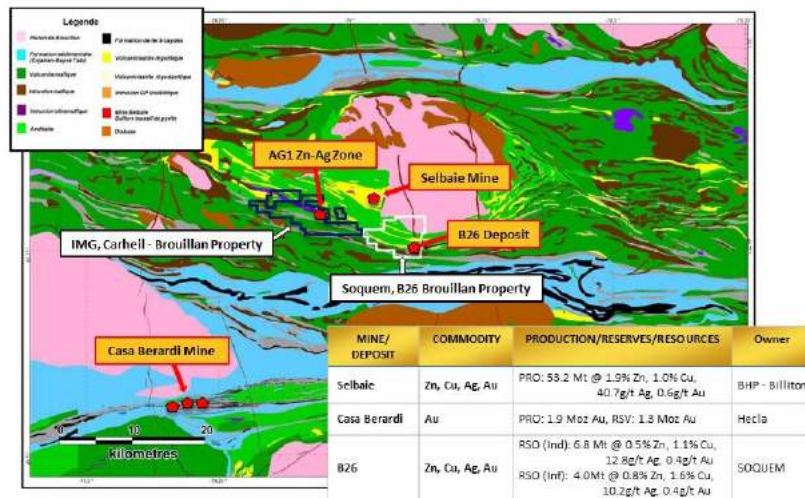
Polymetallic vein systems (1.8% Cu, 24.3 g/t Au, 76.4 g/t Ag) at the western part of the ground, offers gold and base metal upside.



Imperial Mining Project Location Map, Québec, Canada

IMPERIAL MINING GROUP LTD: A Québec Multi-Metals Developer

SELBAIE AREA GEOLOGY & RESOURCES



1 Sources: MERNQ (2016), SOQUEM, Company websites

Imperial Copper-Zinc Project Resource Potential, Québec, Canada

Imperial Investment Advantages

STRONG MANAGEMENT AND BOARD TEAM with a track record of exploration and development success in multiple commodities.

All properties have **HIGH POTENTIAL FOR DEPOSIT DISCOVERY** for gold, copper-zinc and technology metals.

All projects have **DRILL-READY TARGETS** awaiting resource definition.

Working in one of the world's most recognized **MINING-FRIENDLY JURISDICTIONS (Québec)**.

HIGHER-GRADE DEPOSIT OPPORTUNITIES have been identified for future activities.

*Infrastructure support of economic development from the Québec Government through it's **PLAN NORD 2035** initiative an entrenched policy objective.*

Imperial presents an opportunity to **INVEST IN A PROJECT AGGREGATOR**, able to spin out projects and realize important returns to investors.

CAPITAL STRUCTURE

Symbol (TSX-V): "IPG"

SHARE STRUCTURE

Issued: 33.7 M

Fully-diluted: 46.8 M

Market CAP: \$5.4 M

SHAREHOLDING

30% insiders

15% Institutions

55% Retail

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OPAWICA GOLD, PROJECT COMPILATION

